**INTEREST RATES MARKET NOTICE**

**Date: 4 March 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN135”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 March 2016**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN135

**Nominal Issued** R 120,600,000.00

**Issue Price** 100%

**Coupon** Zero

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 5 March 2021

**Books Close** 25 February 2019

**Interest Payment Date(s)** 7 March 2019

**Last Day to Register** By 17:00 on24 February 2019

**Issue Date** 7 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 7 March 2016

**First Interest Payment Date** 5 March 2021 (refer to Applicable Pricing Supplement)

**ISIN No.** ZAG000134297

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

***<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN135%20Pricing%20Supplement_07032016.pdf>***

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays +27 11 8956843

Corporate Actions JSE +27 11 5207000